Serial No.: 09/777,492 Docket No.: 773919-0511



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE BOARD OF PATENT APPEALS AND INTERFERENCES

Inventors

Stephen B. Bove, et al.

Serial No.

09/777,492

Filing Date

February 5, 2001

Title

SYSTEM AND METHOD FOR ANONYMOUS

LEAD GENERATION AND MANAGEMENT

Group/Art Unit

3691

Patent Office

Siegfried E. Chencinski

Confirmation No.

8359

Docket No.

773919-0511

Mail Stop Appeal Brief - Patents Commissioner for Patents PO Box 1450 Alexandria, VA 22313-1450

APPEAL BRIEF

In accordance with the provisions of 37 C.F.R. § 41.37, Applicant submits this Appeal Brief in support of the Notice of Appeal filed on December 18, 2007. Concurrently with the Notice of Appeal, Applicant filed a Pre-Appeal Brief Request for Review. In the Panel Decision issued on February 29, 2008, the time period for filing this Appeal Brief was reset to one month from that mailing date, or March 29, 2008. Thus, submitted herewith is a petition for a two month extension of time (until May 29, 2008) to file the Appeal Brief, along with the requisite fee. Also enclosed herewith is the filing fee in the amount of \$510.00, for the filing of this brief.

06/02/2008 HVUONG1 00000070 09777492

02 FC:1402

510.00 OP

Certificate of Mailing Under 37 C.F.R. 1.8

I hereby certify that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to Mail Stop Appeal Brief - Patents, Commissioner for Patents, PO Box 1450, Alexandria, VA 22313-1450, on:

| Date: | May 29, 2008 |
|-------------|---------------------|
| Signature: | Shelor & Silly |
| Printed Nar | ne: Shela R. Gibson |

The Director is hereby authorized to charge any additional amount required, or credit any overpayment, to Deposit Account No. 19-4409.

Docket No.: 773919-0511

The Commissioner is hereby authorized to charge any additional fees that may be

required, or credit any overpayment, to deposit account 19-4409.

I. REAL PARTY IN INTEREST

The real party in interest in the present appeal is the assignee, Move, Inc., 30700 Russell

Ranch Road, Westlake Village, California. The assignment from the inventors to

Homestore.com was recorded on June 28, 2001 at reel/frame 011938/0813. The change of name

from Homestore.com to Homestore, Inc. was recorded on February 25, 2003 at reel/frame

013446/0182. The change of name from Homestore, Inc. to Move, Inc. was recorded on January

28, 2008 at reel/frame 020422/0393.

II. RELATED APPEALS AND INTERFERENCES

There are no related appeals or interferences.

III. STATUS OF CLAIMS

Claims 1-25 are pending in the application. Claims 1-25 stand finally rejected.

The present appeal is directed to claims 1-25, which are reproduced in the claims index

attached hereto.

IV. STATUS OF AMENDMENTS

No claim amendments have been filed subsequent to the final rejection set forth in the

Office Action dated February 13, 2006.

V. SUMMARY OF CLAIMED SUBJECT MATTER

The present invention relates to providing services via a computer network, specifically

software application services directed to generating and managing anonymous leads to assist in

the buying and selling of goods and/or services.

Docket No.: 773919-0511

Independent claim 1 (and, thus, dependent claims 2-8) is directed to a computer-implemented method of the present application which requires, among other things, "maintaining a prospect database identifying device-identifying information and corresponding prospect information comprising prospect-identifying information, anonymously submitted search criteria, and search information corresponding to said search criteria." Independent claim 9 (and, thus, dependent claims 10-15) of the present application is directed to the apparatus of the present invention which requires, among other things, "a database for storing prospects having anonymously submitted search criteria." Independent claim 16 (and, thus, dependent claims 17-20) of the present application is directed to a computer-readable medium which, among other things, requires the step of "generating a prospect having anonymously submitted search criteria."

The specification of the present application thus describes a system and method for generating anonymous leads from anonymously submitted database search criteria. Referring to Fig. 1 of the present application, and the accompanying description, either a registered or an unregistered consumer uses a search-requestor device 140 to submit search criteria to server 120. ¶¶[32] & [34], p.7. For each type of consumer, registered or unregistered, the user database 126 stores a user identifier and the search criteria. ¶[34], p.7. For an unregistered consumer, the user identifier is equivalent to a device identifier. ¶[36]-[37], p.8. The consumer's stored search criteria is organized as a prospect which may be presented as a lead to a business expert. ¶[11], p.3. For an unregistered consumer, the business expert may send a proposal to server 120 for the consumer. *Id.* If the search-requestor device 140 connects to the server 120 again, then the server will forward the proposal to the device for viewing by any person, including the unregistered consumer. ¶¶[37-39], pp.8-9.

Docket No.: 773919-0511

Independent claim 21 (and, thus, dependent claims 22-25) of the present application is

directed to a computer implemented method of the current invention which requires, among

other things, storing search criteria in association with search-requestor information, without a

requirement of user registration. Again, referring to Fig. 1 of the present application, and the

accompanying description, either a registered or an unregistered consumer uses a search-

requestor device 140 to submit search criteria to server 120. ¶¶ [32] & [34], p.7. For each type

of consumer, registered or unregistered, the user database 126 stores a user identifier and the

search criteria. ¶ [34], p.7. Referring to Fig. 2B, after a search is performed, the "search criteria

are stored in the user database 126 in the user record associated with the user identifier for the

requesting consumer." ¶ [46], p.10.

VI. GROUNDS OF REJECTION TO BE REVIEWED ON APPEAL

1. Whether claims 1 and 9, are unpatentable under 35 U.S.C. § 112, ¶ 1 as failing to

comply with the written description requirement. The Patent Office states that "[t]he claimed

anonymity does not exist in Applicant's disclosure even though the language of anonymity is

used." (Office Action of June 18, 2007, p. 2).

2. Whether claims 1 and 9 are unpatentable under 35 U.S.C. § 112, ¶ 2 as being

incomplete for omitting essential steps. The Patent Office states that claim 1 is missing an

essential step between step (b) and step (c). Step (b) requires "transmitting said prospect

information to a business expert in a prospect presentation, wherein the prospect presentation is

designed to enable generation of a proposal . . . " and step (c) requires "transmitting said proposal

to a device . . . ". (Office Action of June 18, 2007, p. 3).

Docket No.: 773919-0511

3. Whether claims 1, 9 and 16 are unpatentable under 35 U.S.C. § 112, ¶ 2 for lack of antecedent basis for the "transmitting said proposal" in step (c) of claim 1. (Office Action of June 18, 2007, p. 3).

- 4. Whether claims 1, 9 and 16 are unpatentable under 35 U.S.C. § 112, ¶ 2 for lack of antecedent basis for the claimed "anonymous leads from anonymously submitted database search criteria" in the preamble and for the "anonymously submitted database search criteria" in claim limitation (a)(ii). (Office Action of June 18, 2007, p. 3).
- 5. Whether claims 1, 9 and 16 are unpatentable under 35 U.S.C. § 103(a) as obvious over U.S. Patent No. 6,574,608 to Dahod et al. in view of U.S. Patent No. 6,868,389 to Wilkins et al. (Office Action of June 18, 2007, p. 5).
- 6. Whether claim 21 is unpatentable under 35 U.S.C. § 103(a) as obvious over Dahod in view of U.S. Published Application No. 2002/0169626 to Walker. (Office Action of June 18, 2007, p. 11).
- 7. Whether Claim 21 is unpatentable under 35 U.S.C. § 101 as not directed to statutory subject matter in that the Patent Office states the invention in claim 21 is software, not one of the following categories: process, machine, manufacture, or composition of matter. (Office Action of June 18, 2007, p. 2).

VII. ARGUMENT

A. <u>Appellant's Claims Do Not Fail To Comply With The Written Description</u> Requirement

The Patent Office erred in rejecting claims 1 and 9 under the written description requirement of 35 U.S.C. § 112, ¶ 1. In rejecting the claims, the Patent Office stated that "[t]he claimed anonymity does not exist in Applicant's disclosure even though the language of

Docket No.: 773919-0511

anonymity is used." (Office Action of June 18, 2007, p. 2.) To satisfy the written description requirement, a patent specification must describe the claimed invention in sufficient detail that one skilled in the art can reasonably conclude that the inventor had possession of the claimed invention at the time the application was filed. M.P.E.P. § 2163, Part I.

As originally filed, the specification of the application states:

One object of this invention is to enable generation of business leads, which are completely anonymous. These business leads are anonymous in at least two respects: (1) they are anonymous in that a business expert reviewing the lead can neither identify nor contact the consumer independently from the lead generation system; and (2) they are anonymous in that even the provider of the lead generation system is generally unable to identify the consumer because the system is able to function using only a small set of device identifiers, which include both permanent and session identifiers.

Applicant's application at \P [14], pp.3–4.

The specification of the present application describes a system and method for generating anonymous leads from anonymously submitted database search criteria. Referring to Fig. 1 of the present application, and the accompanying description, either a registered or an unregistered consumer uses a search-requestor device 140 to submit search criteria to server 120. ¶¶ [32] & [34], p.7. For each type of consumer, registered or unregistered, the user database 126 stores a user identifier and the search criteria. ¶ [34], p.7. For an unregistered consumer, the user identifier is equivalent to a device identifier. ¶ [36]-[37], p.8. The consumer's stored search criteria is organized as a prospect which may be presented as a lead to a business expert. ¶ [11], p.3. For an unregistered consumer, the business expert may send a proposal to server 120 for the consumer. Id. If the search-requestor device 140 connects to the server 120 again, then the server will forward the proposal to the device for viewing by any person, including the unregistered consumer. ¶¶ [37-39], pp.8-9. Thus, the business expert may only communicate

Docket No.: 773919-0511

with the search-requestor device through the server and the server may only communicate with the unregistered consumer through the search-requestor device. The actual unregistered consumer that originally used the particular search-requestor device is "truly" anonymous in that neither the business expert nor the server has any information about that person's identity. There is no way that a business expert can identify the unregistered consumer that submitted the search criteria to the server.

The Patent Office states the specification does not disclose anonymity because the "Applicant makes use of the electronic and software identifier features of the internet". (Office Action at p.3). As discussed above, the specification thoroughly and completely discloses and discusses anonymity, and thus complies with the written description requirement of 35 U.S.C. § 112, ¶ 1. Furthermore, even though the application discloses that an electronic identifier is used to identify a search-requestor device used by an unregistered consumer, no information about the unregistered consumer is ever submitted. The Patent Office's arguments indicate that the Patent Office confuses anonymity of the consumer with anonymity of a particular search-requestor device. While the server 120 stores search-requestor device information, the server does not store consumer identifying information. Further, there is no link between a search-requestor device and an unregistered consumer which could identify the consumer. Therefore, the Patent Office erred in rejecting claims 1 and 9 under the written description requirement of 35 U.S.C. § 112, ¶ 1.

B. Appellant's Claims Are Not Incomplete For Omitting Essential Steps

The Patent Office erred in rejecting claims 1 and 9 under 35 U.S.C. § 112, ¶ 2 as being incomplete for omitting essential steps. The Patent Office states that claim 1 is missing an essential step between step (b) and step (c). (Office Action of June 18, 2007, p. 3). Step (b)

Docket No.: 773919-0511

requires "transmitting said prospect information to a business expert in a prospect presentation,

wherein the prospect presentation is designed to enable generation of a proposal . . . " and step (c)

requires "transmitting said proposal to a device . . . ". The Patent Office, in citing M.P.E.P. §

2172.01, asserts that the essential missing step is "generating a proposal to be transmitted OR the

declining by the business expert of doing so, and the termination of the steps at that point."

(Office Action, page 3).

M.P.E.P. § 2172.01 presents two rejection scenarios. First, a claim which omits matter

disclosed to be essential to the invention as described in the specification or in other statements

of record may be rejected under the enablement requirement of 35 U.S.C. 112, ¶ 1. Second, a

claim which fails to interrelate essential elements of the invention as defined by applicant(s) in

the specification may be rejected under 35 U.S.C. 112, ¶ 2, for failure to point out and distinctly

claim the invention.

Neither the first scenario nor the second scenario are applicable here because there are no

statements, in the specification or otherwise, that "generating a proposal" is essential to the

invention. Therefore, the claim does interrelate all the essential elements of the invention.

Further, claims 1 and 9 are definite and clear when read in light of Figs. 4 and 5 and ¶¶ [92]-

[112] of the present application which describe how a proposal is generated by a business expert.

Therefore, the Patent Office erred in rejecting claims 1 and 9 under 35 U.S.C. § 112, ¶ 2 as being

incomplete for omitting essential steps.

C. Appellant's Claims Do Not Lack Antecedent Basis

1. "transmitting said proposal" step

The Patent Office erred in rejecting claims 1, 9 and 16 under 35 U.S.C. § 112, ¶ 2 for lack

of antecedent basis for "transmitting said proposal" in step (c) of claim 1. The Patent Office

Docket No.: 773919-0511

states that there is insufficient antecedent basis for this limitation because there is no prior step

which creates the proposal. (Office Action of June 18, 2007, p. 3). In fact, the antecedent basis

for "transmitting said proposal" is in step (b) which requires "wherein the prospect presentation

is designed to enable generation of a proposal." As described in Section V, Supra, claims 1 and

9 are definite and clear when read in light of the specification, which describes how a proposal is

generated by a business expert. Claim 16 requires computer program instructions which are

similar to claim 1, thus, it is also clear and definite. Therefore, the Patent Office erred in

rejecting claims 1, 9 and 16 under 35 U.S.C. § 112, ¶ 2.

2. Preamble and "anonymously submitted database search criteria"

The Patent Office erred in rejecting claims 1, 9 and 16 under 35 U.S.C. § 112, ¶ 2 for lack

of antecedent basis for the claimed "anonymous leads from anonymously submitted database

search criteria" in the preamble and for the "anonymously submitted database search criteria" in

claim limitation (a)(ii). (Office Action of June 18, 2007, p. 3). There need not be antecedent

basis for this clause in the preamble because that is where it appears for the first time in the

claim. The argument accompanying the Patent Office's rejection seems to be oriented toward 35

U.S.C. § 112, ¶ 1. As discussed in Section VII A, Supra, the specification does disclose

anonymity and thus, the Patent Office's rejection of claims 1, 9 and 16 under 35 U.S.C. § 112, ¶

2 is erroneous.

D. Appellant's Claims Are Not Obvious Over Dahod in view of Wilkins

The Patent Office erred in rejecting independent claims 1, 9 and 16 under 35 U.S.C. §

103(a) as being obvious over U.S. Patent No. 6,574,608 to Dahod et al. in view of U.S. Patent

No. 6,868,389 to Wilkins et al.

Docket No.: 773919-0511

Independent claim 1 of the present application requires, among other things, "maintaining a prospect database identifying device-identifying information and corresponding prospect information comprising: prospect-identifying information, anonymously submitted search criteria, and search information corresponding to said search criteria". Similarly, independent claim 9 of the present application requires "a database for storing prospects having anonymously submitted search criteria", and independent claim 16 of the present application requires the step of "generating a prospect having anonymously submitted search criteria".

In rejecting claims 1, 9, and 16 as obvious, the Patent Office states that "Dahod does not explicitly disclose a database which stores device identifying information," but that it would have been obvious to an ordinary practitioner in the art to retain device identifying information of both buyers and sellers and that Wilkins discloses the retention of buyer and seller information through cookies planted by Web site operators. (Office Action of June 18, 2007, p. 3)

The invention claimed in the present application solves a problem that is not taught, disclosed, or suggested in the prior art. As stated in paragraph [14] of the present application, one of the objects of the present invention is to enable generation of business leads which are completely anonymous. That anonymity extends even to the provider of the lead generation system who is "unable to identify the consumer" (see paragraph [14] of present application). Dahod, on the other hand, requires registration of buyers and sellers and the submission of personal, identifying information which eventually is exchanged once a deal is reached between the buyer and the seller. It makes no sense to combine Dahod and Wilkins, as suggested by the Patent Office, to include the cookies disclosed in Wilkins. Simply adding the Wilkins cookies to the Dahod system would not produce anonymous leads, as the users in Dahod are required to register with personal information. And replacing the user registration requirement in Dahod with the cookies of Wilkins is non-sensical, since the anonymity of such a system would prevent

Docket No.: 773919-0511

buyers and sellers from contacting each other, which is the purpose of the system of Dahod. Since the combination of Dahod and Wilkins suggested by the Patent Office would not even yield the invention claimed in claims 1, 9, and 16 of the present application, those claims are not obvious in view of the cited art, and the Patent Office's rejection should be withdrawn.

Additionally, in stating that it would have been obvious to one skilled in the art to modify Dahod to include a cookie as disclosed in Wilkins, which tracks and retains buyer and seller information, the Patent Office overlooks the requirement of anonymity in the claimed invention. In fact, the Dahod disclosure requiring registration by users and the Wilkins disclosure using user-identifying cookies (where "on line behavior can be tracked and often linked to a person's name, home address, and telephone number. . ." see Wilkins, Col. 2, lines 49-51) both teach away from the anonymous lead generation system claimed in the present invention.

Lastly, since neither Dahod nor Wilkins alone disclose anonymously submitted search criteria, Dahod and Wilkins can not in combination teach every limitation of the rejected claims 1, 9 and 16. Instead, Dahod teaches away from claims 1, 9 and 16 by disclosing a registered buyer submitting information about a product or service that the buyer wishes to purchase. Wilkins, as discussed, tracks and retains buyer and seller information.

In summary, Dahod and Wilkins, either alone or in combination, are antithetical to the system claimed in the present application. Dahod discloses collecting personal information and exchanging that information between registered buyers and sellers, Wilkins discloses cookies that link to a user's identity, and the system claimed in the present application, generating leads of users who remain anonymous. There is absolutely no suggestion in the art to combine Dahod and Wilkins as suggested by the Patent Office, and doing so would yield only a non-sensical system, not the anonymous lead generating system claimed in the present application. Thus, independent claims 1, 9 and 16 of the present application and accordingly, dependent claims 2-8,

Docket No.: 773919-0511

10-15, and 17-20 which depend therefrom, are not obvious over Dahod in view of Wilkins, and

the Patent Office's rejection should be withdrawn.

E. Appellant's Claims Are Not Obvious Over Dahod in view of Walker

The Patent Office erred in rejecting independent claim 21 under 35 U.S.C. § 103(a) as

obvious over Dahod in view of U.S. Published Application No. 2002/0169626 to Walker.

Independent claim 21 of the present application requires, among other things, storing

search criteria in association with search-requestor information, without a requirement of user

registration. As discussed above, the buyer-driven system of Dahod teaches away from a non-

registration system, and specifically requires users to register in order to receive proposals from

the system (see Dahod, column 5, lines 7-21. Similar to Dahod, Walker requires that merchants

register in the system with their contact information (see FIG. 9, and paragraph [0062] of

Walker). Thus, like Dahod, Walker also teaches away from a non-registration system as claimed

in claim 21 of the present application.

As stated in M.P.E.P. §2145, it is improper to combine or modify references where the

references teach away from that combination or modification. Here, Dahod and Walker each

teach away from allowing users to access the system without first registering. There is

absolutely no disclosure, teaching, or suggestion in either Dahod or Walker to allow anonymous

use of the system, as required in claim 21 of the present application. Nor would it even make

sense to do so, since the systems of Dahod and Walker are intended to match an identifiable

buyer to an identifiable seller Thus, for at least this reason, the Patent Office's rejection of claim

21 is unsupported by the art, and should be withdrawn.

In addition, claim 21 of the present application requires storing search criteria in

association with search-requester information. Neither Dahod nor Walker, nor their

Docket No.: 773919-0511

combination, make any teaching, suggestion, or disclosure of storing such search criteria. As

stated in MPEP §2143.01, the mere fact that references can be modified does not render the

resultant modification obvious unless the prior art also suggests the desirability of the

modification. There is no suggestion of the desirability of storing search criteria in either Dahod

or Walker, thus, the Patent Office's proposed combination of Dahod and Walker also fails to

suggest the storing of such criteria. For this additional reason, the Patent Office's rejection of

claim 21 should be withdrawn.

Lastly, since neither Dahod nor Walker alone discloses storing search criteria without a

requirement of user registration, Dahod and Walker can not in combination teach every

limitation of the rejected claim 21. Instead Walker requires merchants to register. As discussed,

Dahod does not disclose, as required by claim 21, storing search criteria without a requirement of

user registration. Therefore, both Dahod and Walker teach away from claim 21.

In summary, Dahod and Wilkins, either alone or in combination, are antithetical to the

system claimed in the present application. Thus, independent claim 21 of the present application

and accordingly, dependent claims 22-25 which depend therefrom, are not obvious over Dahod

in view of Walker, and the Patent Office's rejection should be withdrawn.

F. Appellant's Claim Is Directed To Statutory Subject Matter

The Patent Office erred in rejecting claim 21 under 35 U.S.C. § 101 as not directed to

statutory subject matter. The Patent Office stated that claim 21 was not statutory subject matter

because the invention in claim 21 is software. (Office Action of June 18, 2007, p. 2). Part I of

M.P.E.P. § 2106.01 states that if a "computer program is being claimed as part of an otherwise

statutory manufacture or machine [then] the claim remains statutory irrespective of the fact that a

computer program is included in the claim. The same result occurs when a computer program is

Docket No.: 773919-0511

used in a computerized process where the computer executes the instructions set forth in the

computer program."

Claim 21 is directed toward "A computer-implemented method for anonymously

connecting sales agents with consumers of housing, comprising: (a) providing a software

application . . . ". Claim 21 is directed to statutory subject matter, in accordance with M.P.E.P. §

2106.01, because claim 21 claims a computer program that is used in a computerized process

where a computer executes the instructions set forth in the computer program. Therefore, the

Patent Office erred in rejecting claim 21 under 35 U.S.C. § 101.

G. Conclusion

In summary, Applicant believes this application is in condition for allowance. The Board

is respectfully asked to reconsider the application in light of the foregoing. Applicant submits

that pending Claims 1-25 are patentable and should be allowed.

VIII. CLAIMS APPENDIX

See Claim Appendix (Pending Claims) attached hereto.

IX. EVIDENCE APPENDIX

None.

X. RELATED PROCEEDINGS APPENDIX

None.

Serial No.: 09/777,492 Docket No.: 773919-0511

Respectfully splomitted,

Ву: ____

Mark C. Young, Reg. No. 48 670 STINSON MORRISON HECKER LLP

1201 Walnut, Ste. 2900

Kansas City, MO 64106-2150 Telephone: (816) 842-8600

Facsimile: (816) 412-9386

Docket No.: 773919-0511

CLAIMS APPENDIX

1. A computer-implemented method for generating anonymous leads from anonymously submitted database search criteria, comprising:

- (a) maintaining a prospect database identifying device-identifying information and corresponding prospect information comprising:
 - (i) prospect-identifying information,
 - (ii) anonymously submitted search criteria, and;
 - (iii) search information corresponding to said search criteria.
 - (b) transmitting said prospect information to a business expert in a prospect presentation, wherein the prospect presentation is designed to enable generation of a proposal, and wherein the prospect information does not include the device-identifying information from a prospect; and
 - (c) transmitting said proposal to a device associated with the prospect for which the proposal is generated.
- 2. The computer-implemented method of claim 1, wherein the search information also corresponds to post-search browsing activity data.
- 3. The computer-implemented method of claim 1, wherein the prospect database identifies prospect information for a plurality of prospects, all of which are active.

Docket No.: 773919-0511

4. The computer-implemented method of claim 1, further comprising:

- (a) transmitting a notification to a business expert of a new prospect; and
- (b) maintaining a tracking status of a proposal.
- 5. The computer-implemented method of claim 1, wherein the prospect also has gateway information if available, and wherein the prospect information provided to a specific business expert does not include data from prospects having particular gateway information if the specific business expert does not have an affiliation with the particular gateway.
- 6. The computer-implemented method of claim 1, wherein the transmitting proposal step comprises:
 - (a) receiving a request for a formatted set of data, wherein the request includes a device identifier;
 - (b) checking a status indicator to determine whether a proposal should be provided;
 - (c) adding a proposal notification to the requested formatted set of data, if the checking step results in a determination that a proposal should be provided; and
 - (d) transmitting the formatted set of data.
- 7. The computer-implemented method of claim 6, wherein the proposal notification provides a link to a proposal-viewer, which enables anonymous communication between the device user and the business expert.

Docket No.: 773919-0511

8. The computer-implemented method of claim 7, wherein the status indicator is

included in the request, and wherein the formatted set of data comprises a web page, the prospect

presentation comprises one or more web pages, the proposal-viewer comprises one or more web

pages, the device identifier comprises a cookie, the status indicator comprises a cookie, and the

prospect comprises an XML data set.

9. A computer system for anonymously connecting business experts with

consumers, comprising:

(a) a database for storing prospects having anonymously submitted search criteria;

and search information corresponding to said search criteria; and

(b) a server engine coupled with a network and the database, the server engine being

configured to:

(i) receive requests including device-identifying information and anonymously

submitted search criteria;

(ii) generate the prospects;

(iii) supply a business database with the anonymously submitted search criteria;

(iv) provide anonymous leads derived from the prospects; and

(v) furnish proposals directed to users of identified devices.

10. The computer system of claim 9, further comprising the business database.

11. The computer system of claim 9, wherein the search information also corresponds

to post-search browsing activity data.

Docket No.: 773919-0511

12. The computer system of claim 9, wherein the server engine is further configured to not provide anonymous leads derived from particular prospects to particular business experts based upon gateway information for the particular prospects and gateway affiliation information for the particular business experts.

- 13. The computer system of claim 9, wherein the server engine is configured to furnish the proposals by selective use of session identifiers and device identifiers.
- 14. The computer system of claim 13, wherein the server engine is further configured to enable anonymous communication between proposal generators and proposal receivers.
- 15. The computer system of claim 13, wherein the business database contains data regarding real estate, and wherein the server engine comprises a web server, the session identifiers are session cookies, and the device identifiers are permanent cookies.

Docket No.: 773919-0511

16. A computer readable medium having computer program instructions stored therein, the computer program instructions comprising instructions for:

- (a) generating a prospect having:
- (i) device-identifying information;
- (ii) prospect-identifying information,
- (iii) anonymously submitted search criteria; and
- (iv) search information corresponding to said search criteria.
- (b) providing prospect information to a business expert in a prospect presentation, wherein the prospect presentation is designed to enable generation of a proposal, and wherein the prospect information does not include the device-identifying information from the prospect; and
- (c) providing the proposal to a device associated with the prospect for which the proposal is generated.
- 17. The computer readable medium of claim 16, wherein the search information also corresponds to post-search browsing activity data.

Docket No.: 773919-0511

18. The computer readable medium of claim 16, wherein the prospect also has gateway information if available, the computer program instructions further comprising instructions for:

- (a) checking for gateway information prior to executing the providing prospect information instructions; and
- (b) excluding specific business experts from receiving prospect information associated with a gateway if the specific business experts lack an association with the gateway.
- 19. The computer readable medium of claim 16, further comprising instructions for:
- receiving a request for a formatted set of data, wherein the request includes a device identifier;
- (b) checking a status indicator to determine whether a proposal should be provided;
- (c) adding a proposal notification to the requested formatted set of data, if the checking step results in a determination that a proposal should be provided; and
- (d) sending the formatted set of data.
- 20. The computer readable medium of claim 19, wherein the status indicator is included in the request, and wherein the formatted set of data comprises a web page, the prospect presentation comprises one or more web pages, the proposal-viewer comprises one or more web pages, the device identifier comprises a cookie, the status indicator comprises a cookie, and the prospect comprises an XML result set.

Docket No.: 773919-0511

21. A computer-implemented method for anonymously connecting sales agents with consumers of housing, comprising:

- (a) providing a software application designed to communicate with a database containing information regarding housing, wherein the software application is accessible via a computer network and enables searching of the database, whereby search criteria is stored in association with search-requestor information without a requirement of user registration; and
- (b) wherein the software application generates prospects from the search criteria for viewing, and the software application enables generation of search-requestordirected proposals based upon the prospects without revealing contact information for the search-requestor.
- 22. The computer-implemented method of claim 21, wherein the software application further enables anonymous communication between a proposal-creator and a proposal-receiver.
- 23. The computer-implemented method of claim 21, wherein the information regarding housing includes information regarding real estate for sale, information regarding factory-built homes, information regarding common interest developments, and information regarding apartments for rent.

Docket No.: 773919-0511

24. The computer-implemented method of claim 21, wherein the software application comprises:

- (a) a presentation layer;
- (b) a middle layer, having business rule implementation objects, communications objects and database messaging objects; and
- (c) a database.
- 25. The computer-implemented method of claim 24, wherein the database messaging objects include objects for translating XML data into a data-base specific format.

Serial No.: 09/777,492 Docket No.: 773919-0511

EVIDENCE APPENDIX

None.

Serial No.: 09/777,492 Docket No.: 773919-0511

RELATED PROCEEDINGS APPENDIX

None.